

Donor Name: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Company Managing the IRA: \_\_\_\_\_

Company Address: \_\_\_\_\_

**RE: Request for Charitable Distribution from Individual Retirement Account**

Dear Sir or Madam:

Please make a direct charitable distribution from my IRA # \_\_\_\_\_ to Northeastern Vermont Regional Corp (or NVR Corp), as provided by the Pension Protection Act of 2006 and permanently extended under the Protecting Americans From Tax Hikes Act of 2015. The NVR Corp tax identification number is 22-2583253. Please issue a check in the amount of \$ \_\_\_\_\_ payable to NVR Corp and mail to the address below:

NVR Corp  
Attn: Theresa M. Curry, JD, Director of Philanthropy  
PO Box 905, St. Johnsbury, VT 05819

Further:

- 1) I am over 70½ years of age. My date of birth is \_\_\_\_\_.
- 2) I will not receive any benefits from NVR Corp or its affiliated NVRH, as a result of this rollover.
- 3) This rollover is not directed to a charitable remainder trust, gift annuity, pooled income fund or other prohibited use.
- 4) I will not incur any federal income tax liability as a result of this distribution therefore I elect out of withholding for this rollover. I will not accept any personal distribution of funds intended for this charitable IRA rollover.
- 5) I understand that this charitable IRA rollover may count toward my required IRA distribution(s) for the year of the gift.

In your transmittal letter to NVR Corp, please include my name and address as the donor of record. Please copy me on your transmittal.

Please contact NVRH Director of Philanthropy, Theresa M. Curry, JD at 802-748-7476 if you need additional information from NVR Corp. You may contact me at: \_\_\_\_\_.

Thank you for your assistance in this matter.

Sincerely,

\_\_\_\_\_  
Donor Name